### **HPC Keynote Panel:** Cloud and Data Centers, HPC Performance, **Driving Storage Decisions**

April 4, 2016























# Lenovo

#### Panel Introductions

- Moderator
  - Dave Weber, Lenovo, Director





- Terry Roche, TABB Group, Principal, Head of FinTech Research
- David Coutts, IBM, Distinguished Engineer
- Parviz Peiravi, Intel, CTO Financial Services
- Andrew Nelson, Nutanix, Distributed Systems Specialist







# The existing cost model of Capital Markets is Unsustainable



#### Financial Service IT History

- Financial Services was the first compute intensive online industry
- Created prior to PCs or the Internet
- There was no central organizing platform such as Facebook
- IT services developed in Silos
- Different standards, interfaces, proprietary services and organizations



#### Capital Markets

- Regulation Regulation Regulation
- Holistic view of all data is needed to unlock value and comply with regulation
- Effective data aggregation for analytics challenging
- Data constantly shifting and growing exponentially year after year
- Costs must be reduced
- New models to achieve differentiation must be embraced



#### Return On Equity



"Reducing costs is a driver but challenge is to identify how real savings are.

Bursting is easy to quantify, but long term is tricker." - Director (IT), Top Ten IB

"The industry has a ROE problem. Our ROE is below cost of our capital, we won't revenue grow our way out. "- COO, Top Ten IB

"It's a digital business model, we need to enable the firm to have an elastic, agile infrastructure. We do lots of real time solutions that have high mission criticality and uptime needs....We run the risk as an industry to be locked out of the innovation happening in the public cloud."

- MD, Top Ten IB



#### Step Change Transformation

A step change transformation is needed to drive the industry forward:

- Adoption of Cloud
- Third Generation Platform delivered Services
- Utilities
- Machine Intelligence



#### Conclusion

- Regulations are driving Capital Markets
  - Fear, Greed and Regulation has become Regulation and Fear

- Data challenges continue to grow
- FinTech offerings may be threats as well as solutions

The cost model is unsustainable

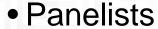
 Capital Markets are moving to embrace fundamental change to manage costs and unlock value and differentiation



#### Panel Discussion

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## THANK YOU!

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